

## AGENDA

California Community Choice Association  
2019 Annual Meeting: *Answering the Climate Challenge*  
November 6-7, 2019  
Crowne Plaza Hotel, Redondo Beach, CA

### Opening Evening: Tuesday, November 5

5:00 Registration Opens—Coral Foyer

5:00-7:00 Welcome Happy Hour—Aquarium Terrace Bar and Foyer, Sponsored by NextEra Energy

### DAY 1: Wednesday, November 6 – Educational Workshops, Multiple Locations

7:30 Registration Opens—Coral Foyer

8:00-9:00 Breakfast—Seascape Ballroom

9:00-9:10 **Welcome—Beth Vaughan**, Executive Director, California Community Choice Association  
**Guest Speaker— Assemblymember Chris Holden**, State Assembly District 41 and Chair, State Assembly Committee on Utilities and Energy  
**Location: Coral Ballroom**

9:15-10:40 **Morning Workshops #1**

#### **Technical: Decarbonizing the Energy System through Electrification**

**Location: Catalina Room**

This workshop will discuss the progress towards and opportunities for electrification in transportation and the built environment. Panelists will explore filling the “belly of the duck” with heat pump technology, putting winter renewables to work, electric vehicle grid integration, load shifting and demand response, challenges to unlocking DSM/DER value, and utility electrification experiences and best practices.

Moderator: **Panama Bartholomy**, Director, Building Decarbonization Coalition

Panelists: **Aimee Bailey**, Director of Decarbonization and Grid Innovation, Silicon Valley Clean Energy

**Rachel Huang**, Director, Distributed Energy Strategy, SMUD

**Raghav Murali**, Senior Director of Policy and General Counsel, Center for Sustainable Energy

**Kevin Clark**, Region Sales Manager-Utilities, Rheem

#### **Program: The Insider’s Guide to CCA: What City and County Leaders Need to Know**

**Location: Coral Ballroom**

More than 160 cities and counties across California have chosen to participate in CCA for a variety of reasons: to meet climate action goals, provide their communities with more energy options, and drive

economic development. However, launching a CCA program is no small undertaking. This workshop features CCA program leaders who will share their experiences with CCA formation, managing costs and risks, and navigating real-world challenges leaving the audience with a fuller picture of what CCA entails.

Moderator: **Tom Habashi**, CEO, Monterey Bay Community Power  
Panelists: **Josh Brock**, Director of Client Services, Calpine Energy Solutions  
**Elizabeth (Beth) Kelly**, Owner, Law Office of Elizabeth Kelly  
**Shawn Marshall**, Executive Director, LEAN Energy US  
**Greg Wade**, City Manager, Solana Beach

**10:40-11:00 Meet-and-Greet Break—Seascape Ballroom**

**11:00-12:20 Morning Workshops #2**

**Technical: Exploring GHG Emission Accounting & Reporting Methodologies**

**Location: Catalina Room**

California’s state agencies have created several GHG accounting & reporting methodologies to help us achieve our ambitious renewable and carbon-free energy goals. Consequently, these methodologies have led to a host of business challenges for community choice aggregators, including the ‘devaluation’ of early investments in renewable and carbon-free power. This panel will highlight the latest developments on GHG accounting and reporting in California, and how CCAs, state agencies, and other stakeholders should coordinate to plan long-term renewable & GHG-free power purchases supporting the state’s evolving energy landscape.

Moderator: **CC Song**, Regulatory Director, Clean Power Alliance  
Panelists: **Natalie Lee**, Deputy Director, Renewable Energy Division, California Energy Commission  
**Ari Gold-Parker**, Consultant, Energy and Environmental Economics (E3)  
**Michelle Zilinskis**, Senior Manager of Registry Services, The Climate Registry

**Program: California’s Energy Market: Challenges and Opportunities**

**Location: Coral Ballroom**

This workshop will discuss current and upcoming market conditions and implications for CCAs and other market participants.

Moderator: **Delphine Hou**, Director, California Regulatory Affairs, CAISO  
Panelists: **Dr. Matt Barmack**, Director of Market and Regulatory Analysis, Calpine  
**John Dalessi**, President and CEO, Pacific Energy Advisors  
**Barbara Hale**, SFPUC Assistant General Manager for Power, CleanPowerSF  
**Martin Wyspianski**, Senior Director for Energy Portfolio Procurement and Policy, PG&E

**12:20-1:20 Lunch Break—Coral Foyer, Sponsored by 8minute Solar Energy**

**12:30-2:30 Invitation-Only: Elected Officials Luncheon**

**Location: Mezzanine Promenade Room, 2<sup>nd</sup> Floor**

All “politics is local” is a common phrase in politics that reminds us that first and foremost, constituents care about issues that impact them and their communities which ultimately drives how politicians vote. Legislators likewise want to vote in the interest of those who put them in office and not only want, but

expect, to hear from their communities. CCA board members, who are local elected officials and represent the communities in these legislative districts, are highly positioned to deliver that community voice. This luncheon will emphasize the important role that CCA board members have on legislative outcomes as well as highlight effective engagement and lobbying strategies.

Hosts: **Ted Bardacke**, Executive Director, Clean Power Alliance  
**Jan Pepper**, CEO, Peninsula Clean Energy

Speakers: **Assemblymember Ash Kalra**, State Assembly District 27  
**Assemblymember Richard Bloom**, State Assembly District 50  
**Vice Mayor Rick DeGolia**, City of Atherton and Board Member, Peninsula Clean Energy  
**Councilmember Kevin Haroff**, City of Larkspur and Board Member, MCE  
**Mayor Pro Tempore Lindsey Horvath**, City of West Hollywood and Board Member, Clean Power Alliance

### 1:20-2:40 **Afternoon Workshops #3**

#### **Technical: Project Financing: Moving Beyond the Rhetoric**

##### **Location: Catalina Room**

This workshop will feature a discussion of progress between CCAs, renewable developers, and the finance community in tackling the questions and concerns regarding renewable energy project financing.

Moderator: **Howard Chang**, Chief Operating Officer, East Bay Community Energy

Panelists: **Rosa Cucicea**, VP - Clean Energy Division Manager, River City Bank  
**Siobhan Doherty**, Director of Power Resources, Peninsula Clean Energy  
**Dylan Turner**, Senior Manager, Finance and M&A, sPower  
**Harry Singh**, VP, Goldman Sachs

#### **Program: Equity and Inclusion in CCA**

##### **Location: Coral Ballroom**

As community-based, mission-driven organizations, CCAs have a responsibility to communicate effectively with the communities they serve, including proactively engaging hard-to-reach, historically under-served, and marginalized community members. This workshop will highlight how innovative approaches can result in meaningful benefits when disadvantaged communities and communities of color are active participants in initiating and shaping CCA projects and programs. The panel will consider several questions, such as: How can CCAs most successfully engage with historically marginalized communities? How is success measured? How are CCAs leveraging partnerships with NGOs and other organizations? What are some of the key challenges?

Moderator: **Justin Marquez**, Community Equity Specialist, MCE

Panelists: **Stephanie Chen**, Senior Policy Counsel, MCE  
**Alexandra McGee**, Western States Partnerships & Community Advocate, Union of Concerned Scientists  
**Deidre Sanders**, Director of Public Policy, East Bay Community Energy  
**Aditya Sharma**, Corporate Performance, Los Angeles Department of Power and Water

**2:40-3:00 Meet-and-Greet Break—Seascape Ballroom**

**3:00-3:30 Keynote: Commissioner David Hochschild**, California Energy Commission  
**Introduction by Beth Vaughan**, Executive Director, California Community Choice Association  
**Location: Coral Ballroom**

**3:30-4:45 Afternoon Workshops #4**

**Technical: Renewable Technologies: The Next Generation**

**Location: Catalina Room**

This workshop will discuss the next generation of renewable technologies that will help drive the next phase of decarbonization in the electric sector. Topics will include new technologies with capabilities and production profiles that are novel or complementary to today's renewable resources.

**Moderator: Matthew Marshall**, Executive Director, Redwood Coast Energy Authority

**Panelists: Chris Elias**, Senior Director of Business Development & Strategy, SunPower  
**Tristan Glenwright**, Senior Manager, Utilities & Microgrids, Americas, Tesla  
**Jessica Penrod**, Project Development, Turbine and Project Sales, Natel Energy  
**Laura Zagar**, Partner, Perkins Coie

**Program: Wildfire Issues: Mitigation, Management, Power Shut-Offs, and Climate Resiliency**

**Location: Coral Ballroom**

Wildfire emergency response and recovery is a devastating issue that communities across California have increasingly dealt with as our climate changes. Energy providers can play a significant role in both rolling out preventative measures to protect our environment against wildfire threats and introduce adaptive strategies to enhance communities' resilience to natural disasters. This workshop will engage leaders from impacted regions, energy service providers, and regulators in a dialogue about how we can collectively address these challenges and leverage the unique position CCAs have in their ability to offer incentives for rebuilding and deploy strategies that provide power reliability in times of emergency.

**Moderator: Jason Fordney**, Editor, California Energy Markets

**Panelists: Christopher Abel**, Principal Manager, Government Relations, Southern California Edison

**Robert Lewin, Principal**, Resolute Associates, LLC

**Geof Syphers**, CEO, Sonoma Clean Power

**Steve Weissman**, UC Berkeley's Goldman School of Public Policy Lecturer and Senior Policy Advisor, Center for Sustainable Energy

**6:00-9:30 Reception and Sunset Dinner—Harbor Terrace, 2<sup>nd</sup> Floor Outdoor Patio, Sponsored by Calpine Energy Solutions and Calpine Corporation**

**DAY 2: Thursday, November 7<sup>th</sup>—Plenary Session, Coral Ballroom**

**7:30-8:30 Breakfast—Seascape Ballroom, Sponsored by SMUD**

**8:30-8:45 Welcome to City of Redondo Beach**  
**Council Member Christian Horvath**, City of Redondo Beach

- 8:45-9:00**      **Community Choice Answering the Climate Challenge**  
**Beth Vaughan**, Executive Director, California Community Choice Association
- 9:00-10:10**      **Session 1: Achieving SB 100: What is the Procurement Plan?**  
This session will discuss the state’s energy resource needs to achieve SB 100 goals and how CCAs intend to meet and exceed climate goals.
- Moderator:      **Nick Chaset**, CEO, East Bay Community Energy  
Panelists:      **Girish Balachandran**, CEO, Silicon Valley Clean Energy  
                     **Hans Isern**, Senior Vice President, Utility Power Marketing, sPower  
                     **Edward Randolph**, Deputy Executive Director for Energy and Climate Policy, California Public Utilities Commission  
                     **Mark Rothleder**, Vice President, Market Quality and California Regulatory Affairs, CAISO
- 10:10-10:30**      **Keynote: Assemblymember Al Muratsuchi**, California District 66  
**Introduction by Sheila Kuehl**, Los Angeles County Supervisor, District 3, and Clean Power Alliance Vice Chair
- 10:30-10:35**      **Presentation of the 2019 CCA Champion Award**  
Presenters:      Diana Mahmud, City of South Pasadena Councilmember and Clean Power Alliance Chair  
                     Ted Bardacke, CalCCA Board Member and Clean Power Alliance Executive Director
- 10:30-10:50**      **Meet-and-Greet Break—Seascape Ballroom, Sponsored by Ormat Technologies**
- 10:50-12:00**      **Session 2: Achieving Climate Goals through Innovation and Collaboration**  
Securing GHG emissions reductions to meet our climate goals requires more than clean energy procurement. This panel will focus on the ways CCA partnerships and collaborations are leading to innovative programs and projects that address climate change and advance local objectives.
- Moderator:      **Dawn Weisz**, CEO, MCE  
Panelists:      **Councilmember Rick Bonilla**, City of San Mateo, and Board Member, Peninsula Clean Energy  
                     **Michael Kadish**, Executive Director, Grid Alternatives Greater Los Angeles  
                     **Geof Syphers**, CEO, Sonoma Clean Power  
                     **Kathy Wells**, Energy Projects Coordinator, Lancaster Choice Energy
- 12:00-1:00**      **Lunch Break—Coral Foyer, Sponsored by Terra-Gen**
- 1:00-1:30**      **Keynote Speaker: Answering the Climate Challenge, Supervisor John Gioia**, California Air Resources Board Member, Contra Costa County Board of Supervisors, and MCE Board Member  
**Introduction by Lori Mitchell**, CalCCA Board Member and Director, San Jose Clean Energy

**1:30-2:40      Session 3: 2020 Regulatory and Legislative Priorities**

The energy sector is in a state of transformation presenting both challenges and opportunities. This session will explore the changing role of the IOUs, balancing state and local priorities, and ensuring reliability and market certainty.

Moderator:      **Shalini Swaroop**, General Counsel & Director of Policy, MCE

Panelists:      **Nidia Bautista**, Chief Consultant, California Senate Energy, Utilities and Communications Committee

**Evelyn Kahl**, Shareholder, Buchalter

**Mary McDonald**, Chief Consultant, California State Assembly Committee on Utilities and Energy

**Jan Pepper**, CEO, Peninsula Clean Energy

**2:40-3:00      Meet-and-Greet Break—Seascape Ballroom, Sponsored by Morgan Stanley**

**3:00-4:10      Session 4: CCA Expansion, the Next Wave**

As communities in Central and Southern California embrace the CCA movement, what are some of the issues confronting local governments? What can we expect in terms of CCA development in the next few years? This session will feature leaders from these regions that are on the forefront of CCA expansion to share lessons learned and ideas for the future.

Moderator:      **Mitch Sears**, Interim General Manager, Valley Clean Energy

Panelists:      **Ted Bardacke**, Executive Director, Clean Power Alliance

**Jason Caudle**, Executive Director, California Choice Energy Authority

**Cody Hooven**, Director/Chief Sustainability Officer, City of San Diego

**JR Killigrew**, Director of Communications & Energy Programs, Monterey Bay Community Power

**4:10-4:20      Closing Remarks —Geof Syphers, Vice President, CalCCA, and CEO, Sonoma Clean Power**

**4:20-4:50      CalCCA Member Meeting (Operational and Affiliate Members Only)**

**Dawn Weisz**, President, California Community Choice Association

**4:20-6:00      Onsite Closing Reception—Coral Foyer, Sponsored by NextEra Energy**